



Assisted Living Checklist

See Instructions on Page 5

Facility Name: _____

Location: _____

Contact: _____

Assisted Living Notes	
Residents	
Units	
Meals	



Assisted Living Checklist

Assisted Living Notes	
Activities	
Amenities	
Medical	



Assisted Living Checklist

Assisted Living Notes	
Transportation	
Policies Rules & Regulations	
Rent and Fees	



Assisted Living Checklist

Assisted Living Notes	
Other	
Overall	



Instructions

In this chart are some of the things to look out for and add to your checklist when you visit Assisted Living facilities.

Assisted Living Instructions	
Residents	Do they seem happy and engaged?
Units	1 bedroom apartments, efficiencies, shared rooms? Kitchens or kitchenettes (is cooking allowed)?
Meals	How many meals each day? What are meal times? Snacks? Can you eat in your unit or are you required to come to the dining hall? Are guests allowed? Try to look at a sample menu.
Activities	Ask to see an activity schedule. Are there exercise classes? Are there outings (outlet stores, movies, casinos)?
Amenities	Inquire about a beauty salon, barber shop, gardening, onsite or mobile library and post office.
Medical	What services will the nursing staff provide? How many nurses on each shift? Do they coordinate with your doctors?
Transportation	Is there a shuttle or van? Is transportation provided for medical appointments? Is the facility near public transportation or is it located in a pedestrian area?
Policies, Rules & Regulations	Inquire about pets, alcohol, smoking, weapons, visitors and overnight guests.
Rent and Fees	Due date, late fees, included utilities, payment methods. Is rent prorated if you are in the hospital?
Other	Mail and packages, deliveries. Ask about bathing assistance schedules, how medications are administered, who has keys and must they knock first. Ask about the housekeeping and laundry schedules.
Overall	Are the premises well-kept? Does the facility seem safe and secure? Are there a lot of vacancies? Is the staff pushy?